INTERNATIONAL PHASE OF OCEAN DRILLING (IPOD)
DEEP SEA DRILLING PROJECT
DEVELOPMENT ENGINEERING
TECHNICAL NOTE NO. 2

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DRILL-IN-CASING SYSTEM

SCRIPPS INSTITUTION OF OCEANOGRAPHY
UNIVERSITY OF CALIFORNIA AT SAN DIEGO
CONTRACT NSF C-482
PRIME CONTRACTOR: THE REGENTS, UNIVERSITY OF CALIFORNIA

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TECHNICAL NOTE NO. 2

DRILL-IN-CASING SYSTEM

Prepared for the NATIONAL SCIENCE FOUNDATION National Ocean Sediment Coring Program Under Contract C-482

by the

UNIVERSITY OF CALIFORNIA Scripps Institution of Oceanography Prime Contractor for the Project

June 1984

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Project Manager
Deep Sea Drilling Project
Scripps Institution of Oceanography

INTRODUCTION

The "Drill-In Casing" system has been deployed only once--on Leg 78A, Hole 542B and was a qualified success. A 57 m string of 11-3/4" casing was drilled in to put the shoe (bit) at the desired depth of 323.5 m BSF with the coring extending through a fault zone which was to be isolated. The release mechanism failed to operate, however, and it was eventually necessary to sever the drill string above the BHA. Some weaknesses were identified in the system and will need further consideration before a second deployment is attempted.

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- II. OPERATIONAL SEQUENCE SKETCHES
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 - B. HANGER LOWERING SUB ARRANGEMENT
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DRILL-IN-CASING SYSTEM SEA TRIALS REPORT LEG 78A

The "Drill-In Casing" system has been deployed only once--on Leg 78A, Hole 542B and was a qualified success. A 57 m string of 11-3/4" casing was drilled in to put the shoe (bit) at the desired depth of 323.5 m BSF with the coring extending through a fault zone which was to be isolated. The release mechanism failed to operate, however, and it was eventually necessary to sever the drill string above the BHA. The following weaknesses were identified and will need further consideration before a second deployment is attempted:

A) Release Mechanism - The failure of the release operation apparently resulted from the inability to move the release sleeve to the fully shifted position. This is evidenced by the failure of the shifting tool to disengage downhole. Two of the dog hinge pins sheared and the tool was recovered on the first attempt, but the overshot pin sheared on the subsequent two attempts, leaving the shifting tool in place.

Since no failed components were recovered, primary failure analysis cannot be performed. A design review and further testing of the release mechanism are needed. It would seem possible that the vertical and torsional loading attendant to the 11-hour drilling operation may have caused distortion or failure of components of the drive/lowering system which, in turn, prevented proper actuation of the release mechanism.

B) Torque Transmission - Exceptionally high and irregular drill string torque was recorded throughout the drilling operation. This was attributed at the time to a "torsional spring" effect in the casing string. Since the casing bit is driven from the top of the casing, it was felt that energy was alternately stored and released by the casing, causing the drill string to "torque up" and then spin free. A spline or similar arrangement was proposed to key the casing and BHA together torsionally near the bit. The effect may have been simply the result of the high torque produced by 17-1/2" bit arrangement acting through the long drill string, however. The "spring" properties of the casing string should be analyzed to determine if this is a problem.

NOTE that rotating friction against the wall of the hole will tend to loosen and "back off" the casing collar connections if the casing is driven from the bottom.

A related problem was the requirement to rotate the string at about 60 rpm due to the low torque output at slow speeds of the GLOMAR CHALLENGER power sub.

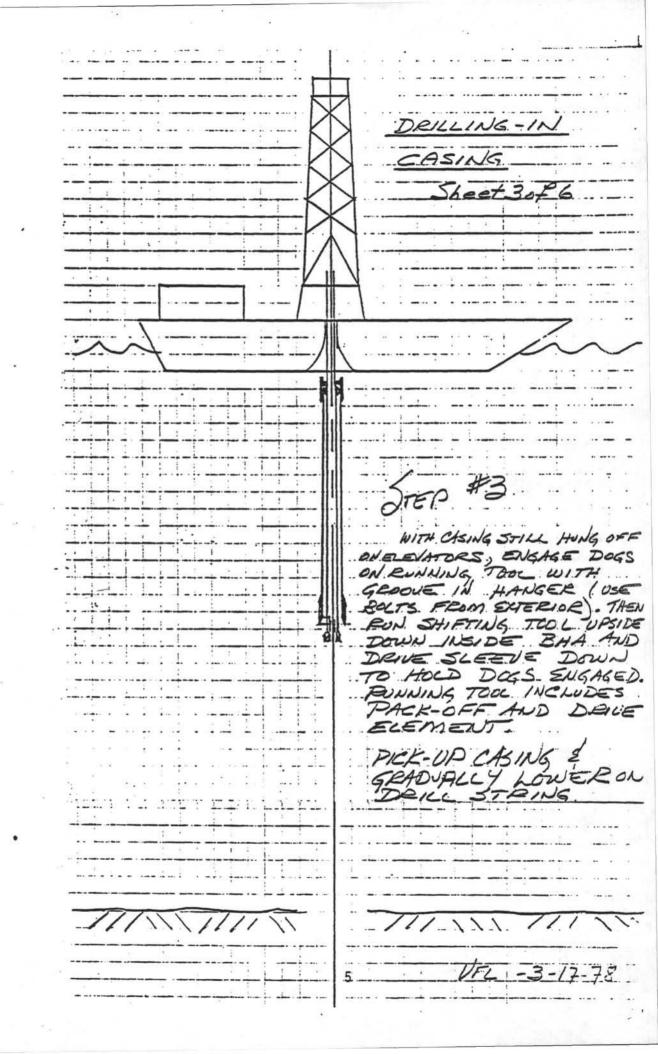
C) Locking BHA Connections - A tendency for rotary-shouldered connections below the lowering sub to loosen and back off was foreseen due to vibration and irregular torque. To avoid using epoxy glue on the connections or tack welding the 4140 drill collars, a locking sleeve system was provided. The sleeves could not be installed on Leg 78A because their diameter was too small, and steel straps were tack welded across the drill collar connections. Observers agreed that the locking sleeve concept was unsatisfactory because it was felt that: (1) predrilling recesses in the drill collars was too time-consuming and difficult, (2) sleeves would never fit properly due to differences in collar diameter from wear and fabrication specifications and (3) the device would not be strong enough to resist torque sufficient to "break" a shouldered connection.

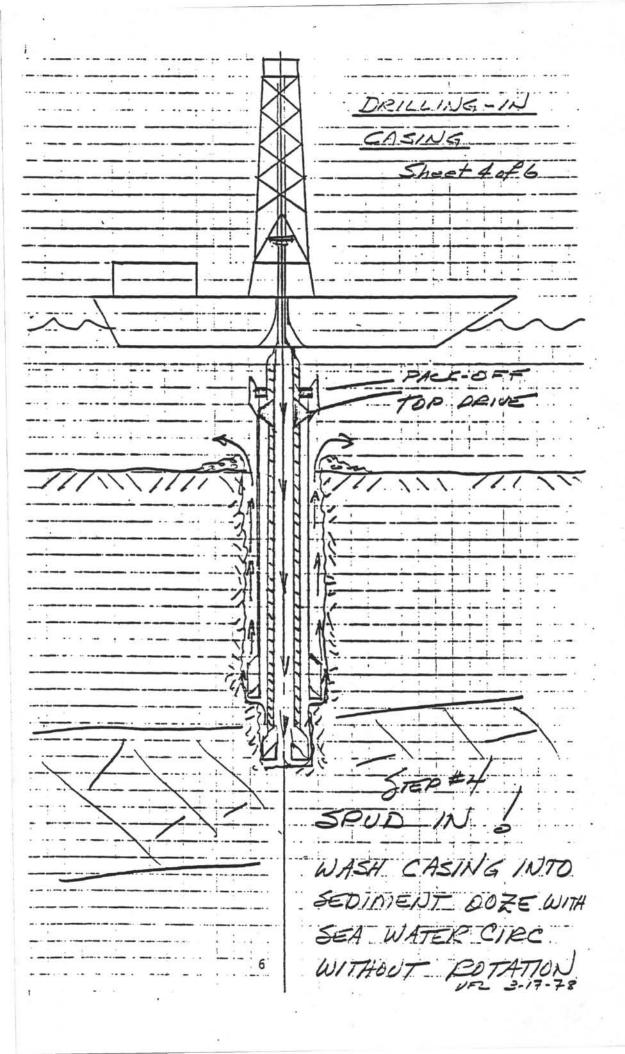
All indications are that the Drill-In Casing system would have been completely successful at Site 542, both in deployment and in isolating the unstable zone for further drilling, had the release failure not occurred. The high torque and low rate of penetration in the soft sediments penetrated leave serious doubts as to the feasibility of penetrating ingenous or even indurated sedimentary rock with the system.

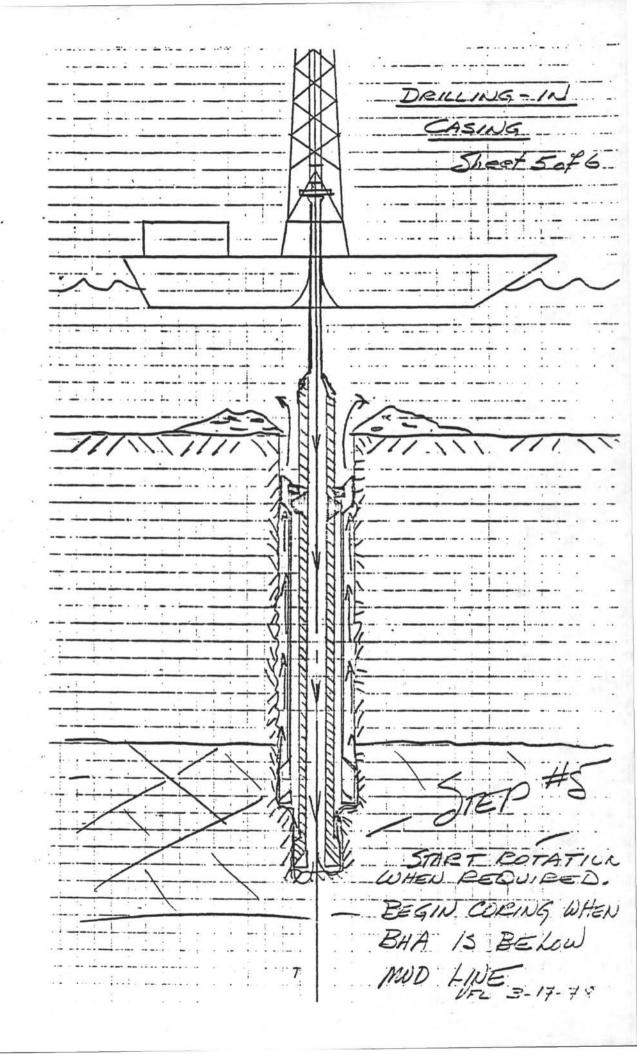
Foss/Storms

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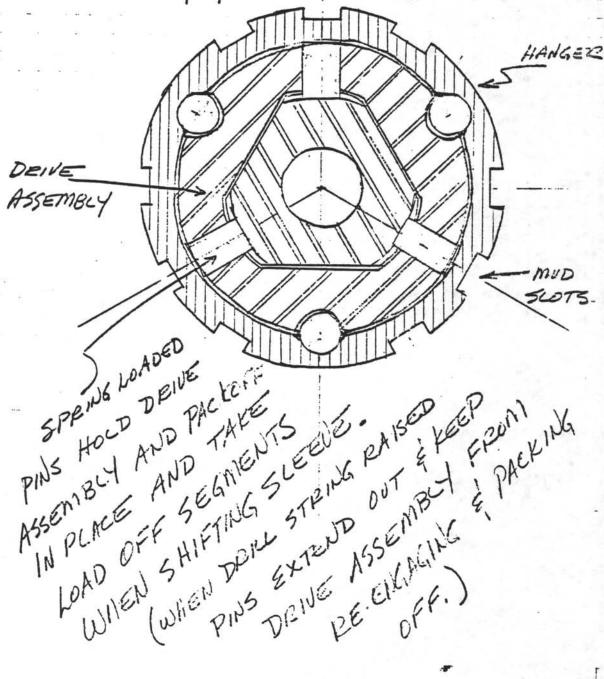
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BELOW HANGER TO BE	! -
STRAPPED TOGETHER	MAKE UP & RUN
(WELD) OR LOCKED	BOTTOM HOLE ASSEMBLY
WITH EPOXY GLUE.	SPACED SO THAT STANDARD
2 BUMPER SUB TO	98"×27 CORE BIT 15
BE POSITIONED IM-	APPROL TWO FEET
MEDIATELY ABOVE	4
EUNNING TOOL	BEYOND CASING SHOE
WHEN SPECIAL LOWE	ENG SUB IS AT HANGER.
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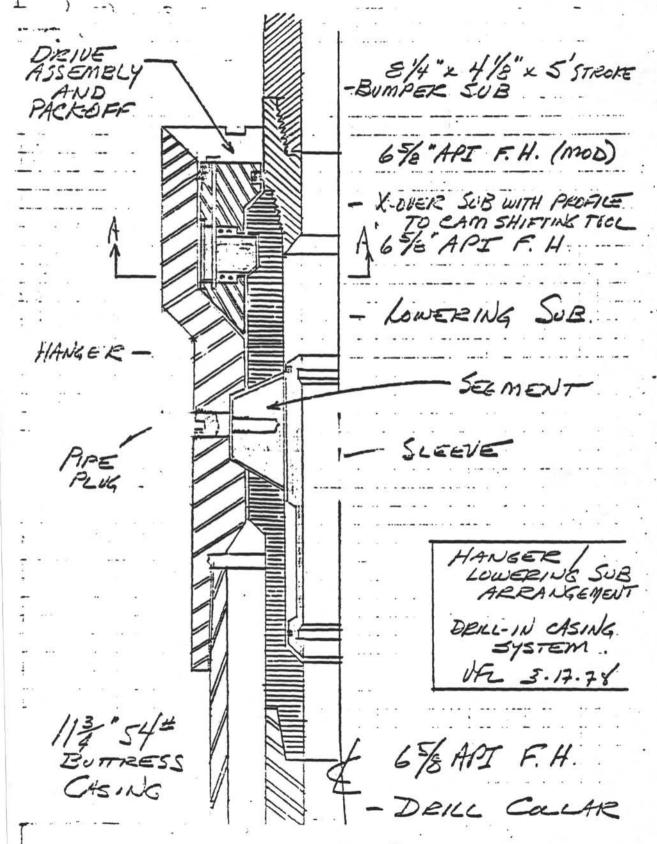






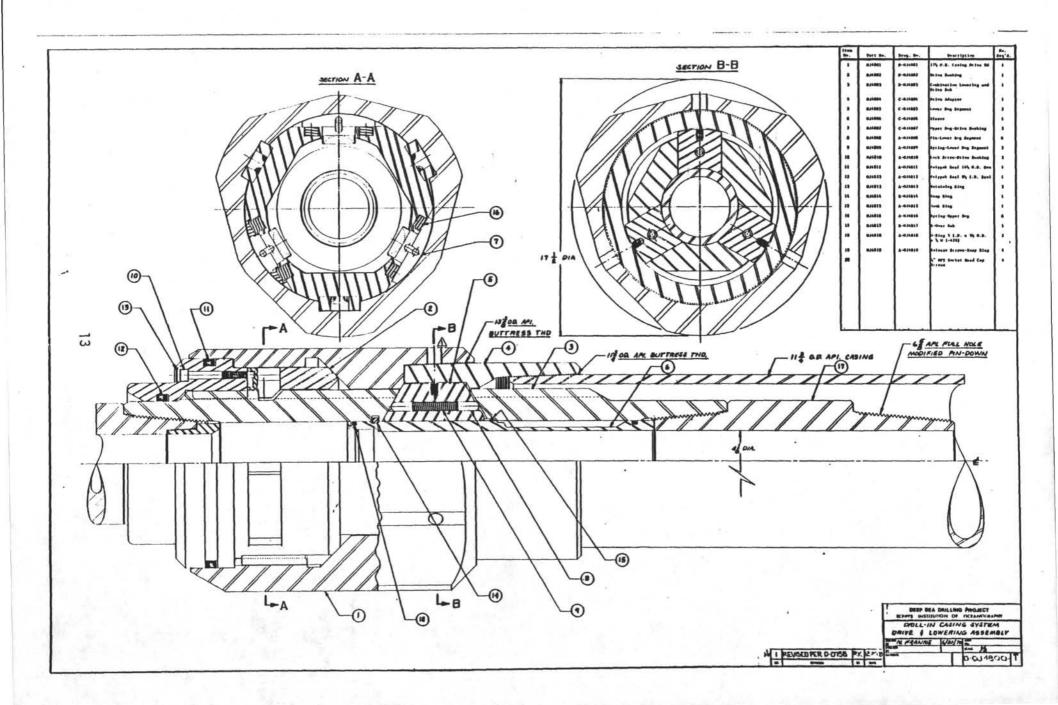
CASING Sheet 60f6 WHEN ROTATION NOT POSSIBLE PLACE BUMPER SUB IN NEUTRAL SPUN SHIFTING TOOL . RELEASE FROM CASING & DRILL AHEAD. SECTION A-A (DRILL-IN CASING) VFL 3-17-78

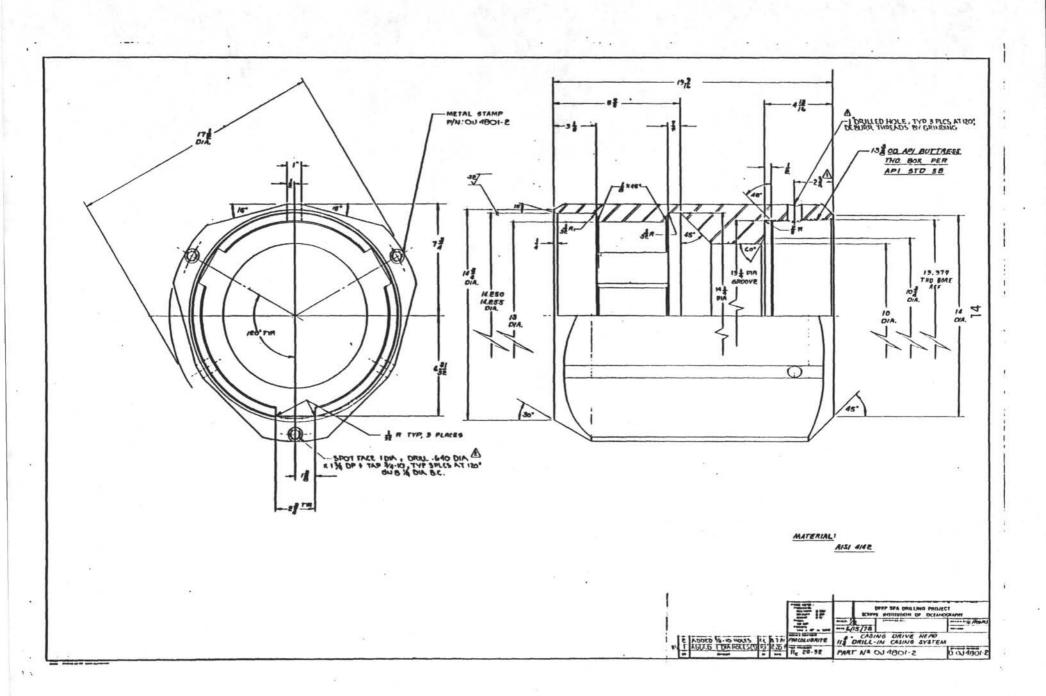


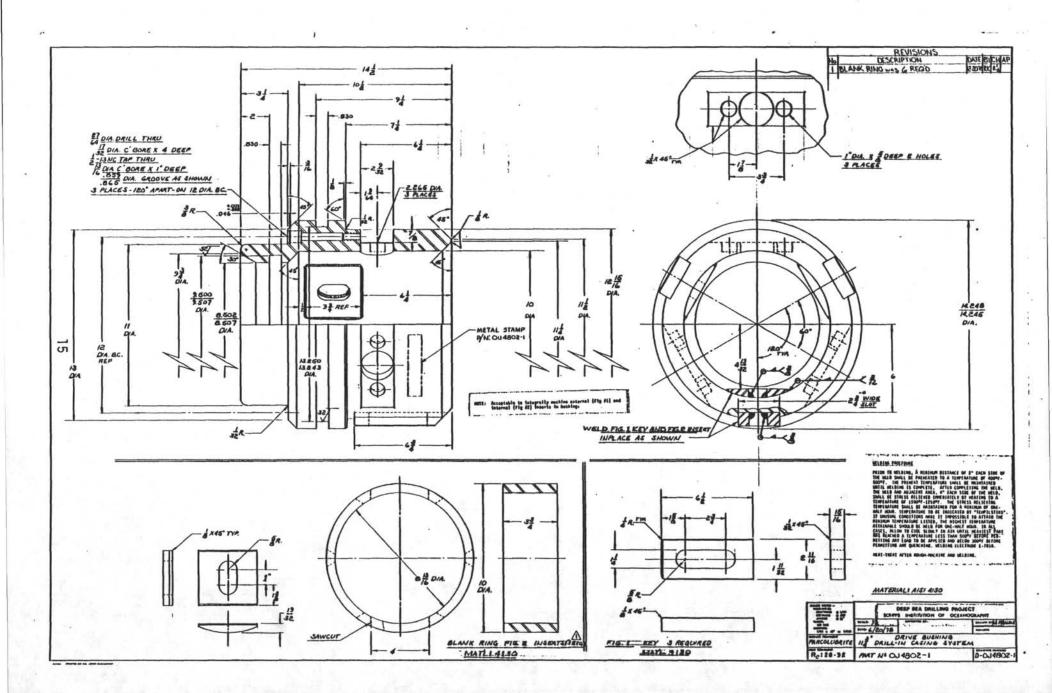


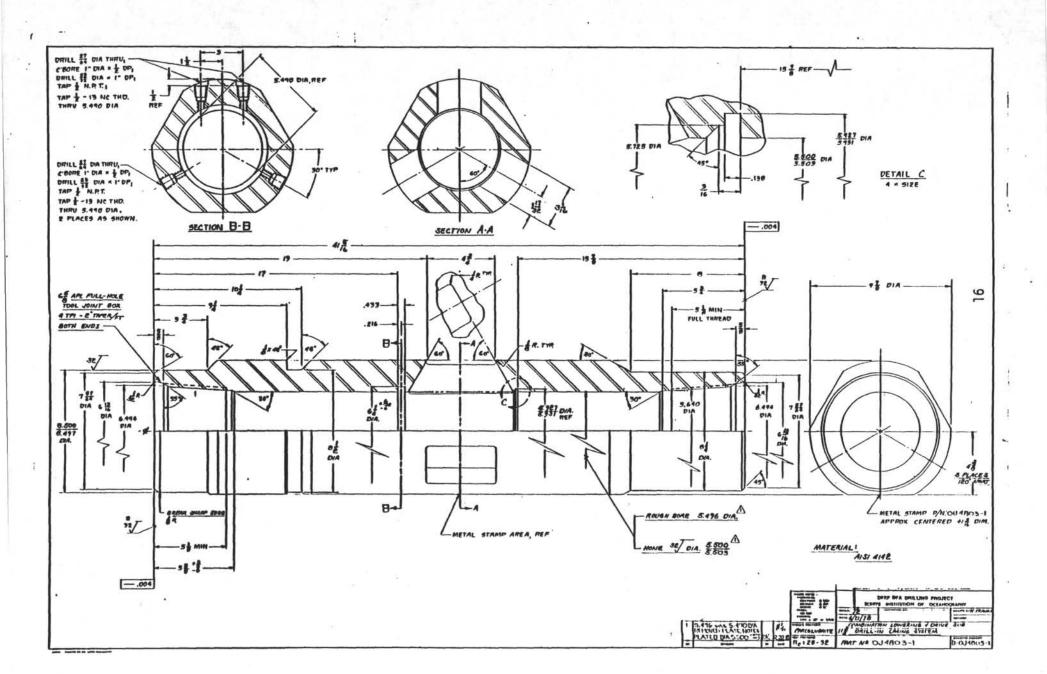
INDEX - OPERATIONS - DEEP SEA DRILLING PROJECT

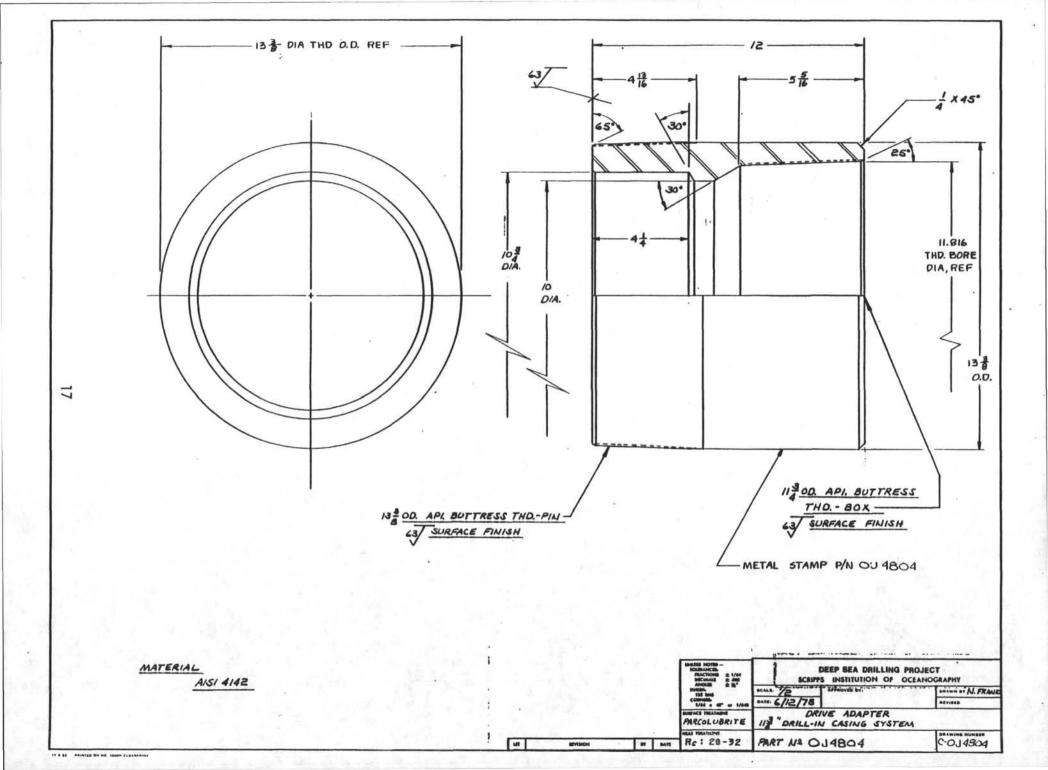
ITEM	DESCRIPTION DRILL-IN CASING	DRWG. NO.
OJ 4800	Drive and Lower Assembly	D-0J4800-1
OJ 4801	17½ O.D. Casing Drive	D-0J4801-2
ол 4802	Drive Bushing	D-0J4802-1
OJ 4803	Combination Lowering & Drive Sub	D-0J4803-1
OJ 4804	Drive Adapter	C-0J4804
OJ 4805	Lower Dog Segment	C-0J4805-1
OJ 4806	Sleeve	C-0J4806-1
OJ 4807	Upper Dog-Drive Bushing	C-0J4807
OJ 4808	Pin-Lower Dog Segment	A-0J4808
OJ 4809	Spring - Lower Dog Segment	A-0J4809
OJ 4810	Lock Screw - Drive Bushing	A-0J4810-1
OJ 4811	Polypak Seal 144 0.D.	A-0J4811-1
OJ 4812	Polypak Seal 8½ I.D.	A-0J4812-1
OJ 4813	Retaining Ring	A-0J4813
OJ 4814	Snap Ring	В-0J4814-1
OJ 4815	Junk Ring	A-0J4815-1
OJ 4816	Spring - Upper Dog	A-0J4816-1
OJ 4817	X-Over Sub	D-0J4817
OJ 4818	0-Ring 5 I.D. x 5½ 0.D. x ½ W (-429)	A-0J1818
OJ 4819	Release Screws-Snap Ring	A-0J4819-1
OJ 4820	'y" NPT Soc. HD. Cap Screws	
OJ 4821	17½ Casing Bit Assembly .	D-0J4821-1
OJ 4822	17½ Casing Bit Body	D-0J4822-2
OJ 4823	17½ Casing Bit Guide	D-0J4823-2
	 	- 218
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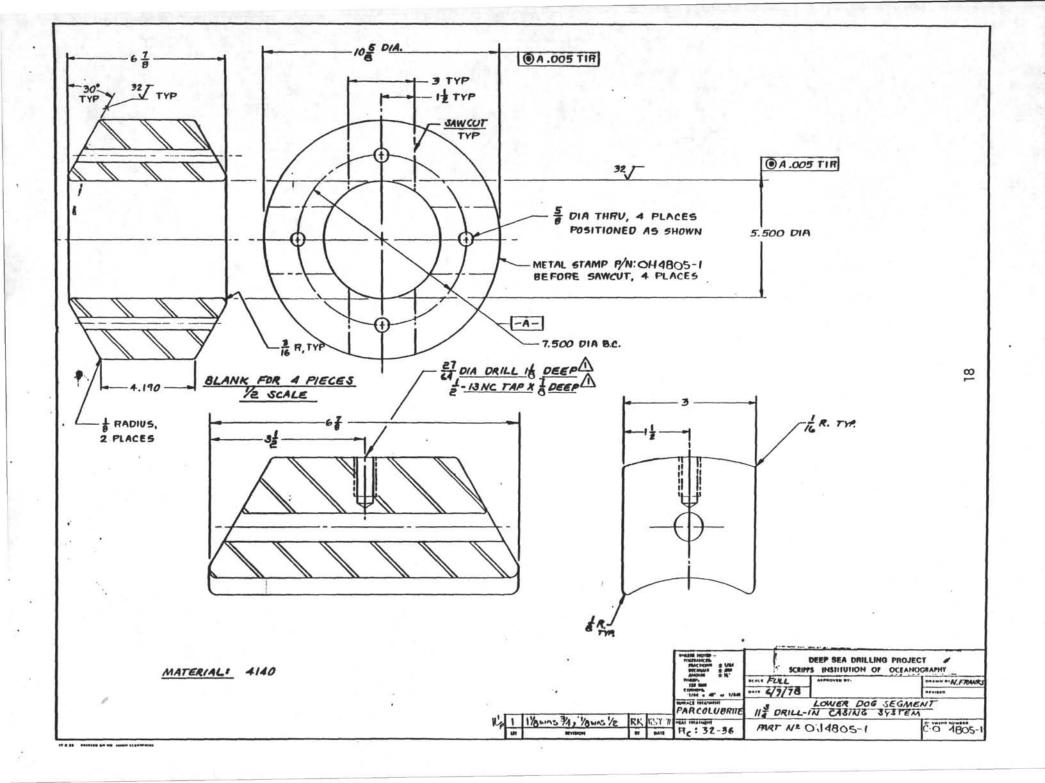


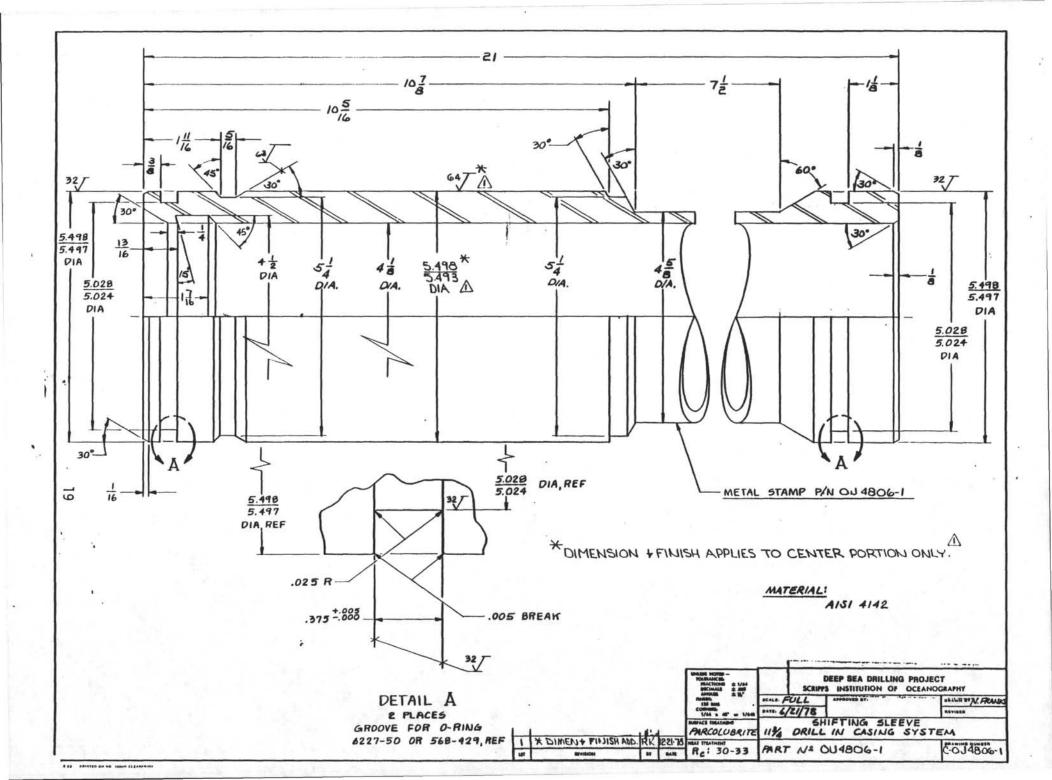


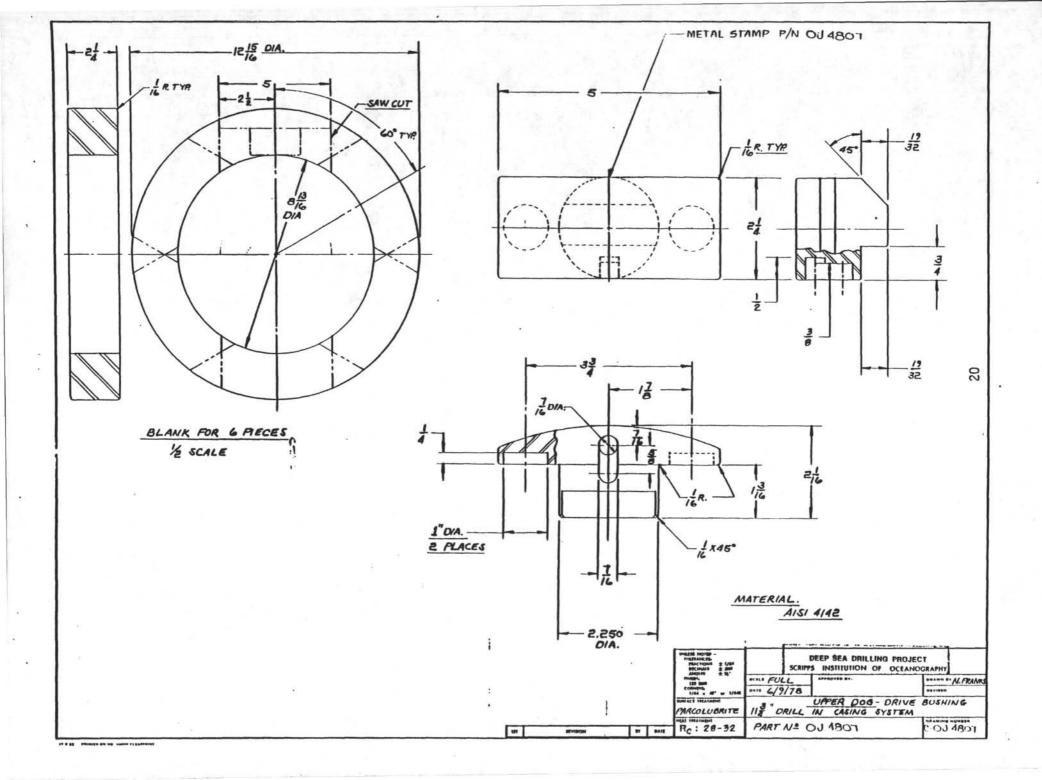


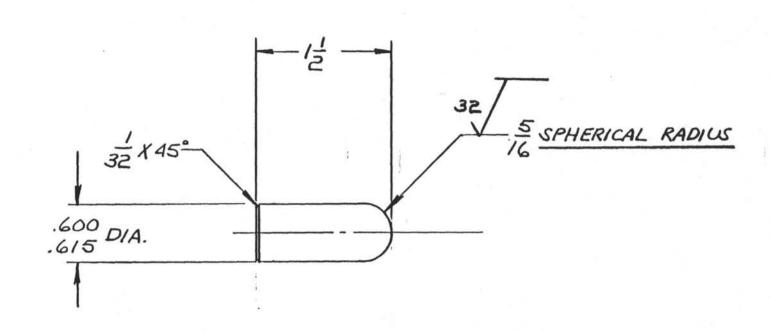












6 REQUIRED

MATERIAL

17-4PH SS H-900 CONDITION

UNLESS MOTED — TOLERANCES: FRACTIONS ± 1/44 DECIMALS ± .005 ANGLES ± ½°	DEEP SEA DRILLING PE	
PINISH,	SCALE FOLL AMPROYED BYLL	DRAWN-BYN, FRANKS
1/64 x 45° or 1/64R	DATE: 6/22/78	REVISED
SURFACE TREATMENT PARCOLUBRITE	113" DRILL-IN CASING S	GMENT YSTEM
HEAT TREATMENT	PART Nº 01 4808	PRAWING NUMBER 8

SIZE:

0.D.:

9/16 inches

Wire Size:

.116 x .123 inches

Free Length:

4 inches

Rate:

152 lbs/inch

Solid Ht:

2.6 inches

MATERIAL:

Chrome vanadium spring steel

painted, ASTM A232

SUGGESTED VENDOR AND PART NO.

Danly #9-1016-36

QUANTITY:

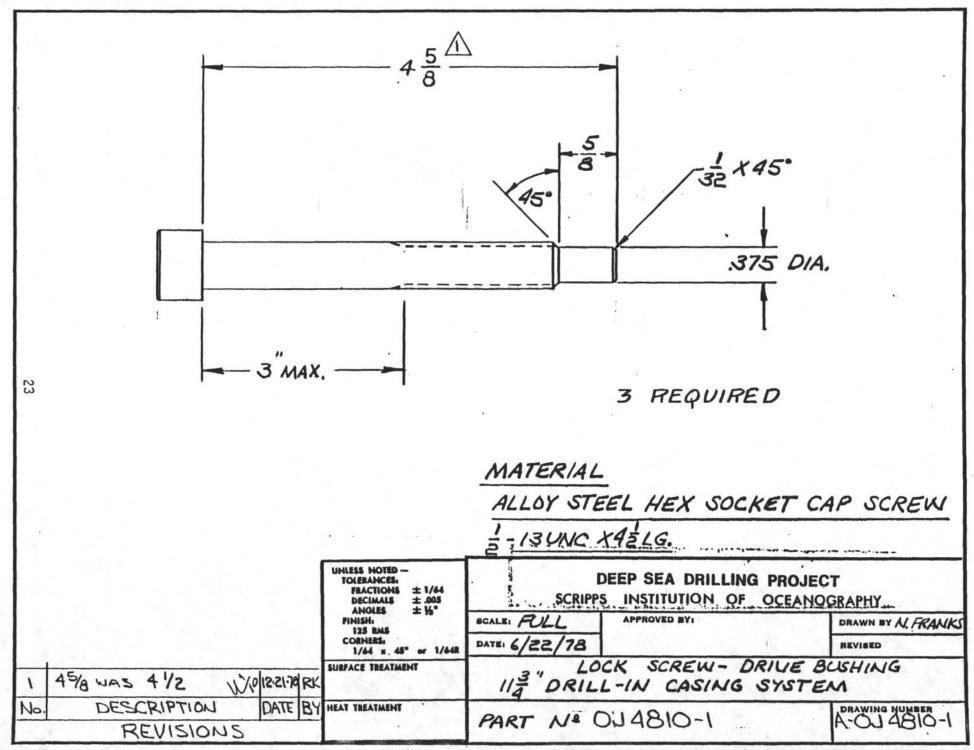
Three Required

DEEP SEA DRILLING PROJECT		
BCALRI	APPROVED BY	DRAWN BY MSF
DATE: 6/26/78	.00	REVISED
11 3/4	Spring Lower Dog Segmen " Drill-In Casing System	nt

3/4" Drill-In Casing

Part No. 0.14809

A-0J4809



DESCRIPTION:

Polypak Type "B" Piston Seal

SIZE:

14 1/4" OD x 13 1/4" ID x 3/4 Long

MATERIAL:

Urethane

SUGGESTED VENDOR & PART NO:

Parker Seal Company #5001-3250-750B

QUANTITY:

One Required

NOTE: A TIME OF DRAWING THIS SEAL HAD NOT BEEN MADE. AN ACCEPTABLE SUBSTITUTE IS 14" O.D. X 13" I.D. X 3/4" LONG PARKER SEAL CO. #5001-3000-750B

REVISIONS DESCRIPTION NOTE ADDED 12.21.78 RK

. DEEP SEA DRILLING PROJECT SCRIPPS INSTITUTION OF OCEANOGRAPHY DRAWN BY N. Franks APPROVED BY BCALE DATE: 6/26/78 REVISED Polypak OD. Seal 11 3/4" Drill-In Casing System DRAWING NUMBER P/N 0J48-1 A-0J4811-1

REVISIONS

No. DESCRIPTION DATE BY CHAP

I NOTE ADDED 12:2178 RK W.S.

DESCRIPTION:

Polypak Type "B" Rod Seal

SIZE:

8 1/2 ID x 9 1/2 OD x 3/4 Long

MATERIAL

Urethane

SUGGESTED VENDOR & PART NO:

Parker Seal Company

#5000-8500-750B

QUANTITY:

One Required

NOTE: "A" TYPE SEAL IS ACCEPTABLE

SCRIP	PS INSTITUTION OF OCE	
BCALE: DATE: 6/26/78	APPROVED BY:	REVISED N. Franks
	Polypak ID. Seal 11 3/4 Drill-In Casing Sy	stem
Part No. O	J4812-1	1-S184CO-A

B % XII PRINTED ON NO. 1000H CLEARPRINT

Internal Retaining Ring

SIZE:

For 13/16 Dia. Bore

MATERIAL

AISI 1060-1090 Carbon Steel

Cadmium plate

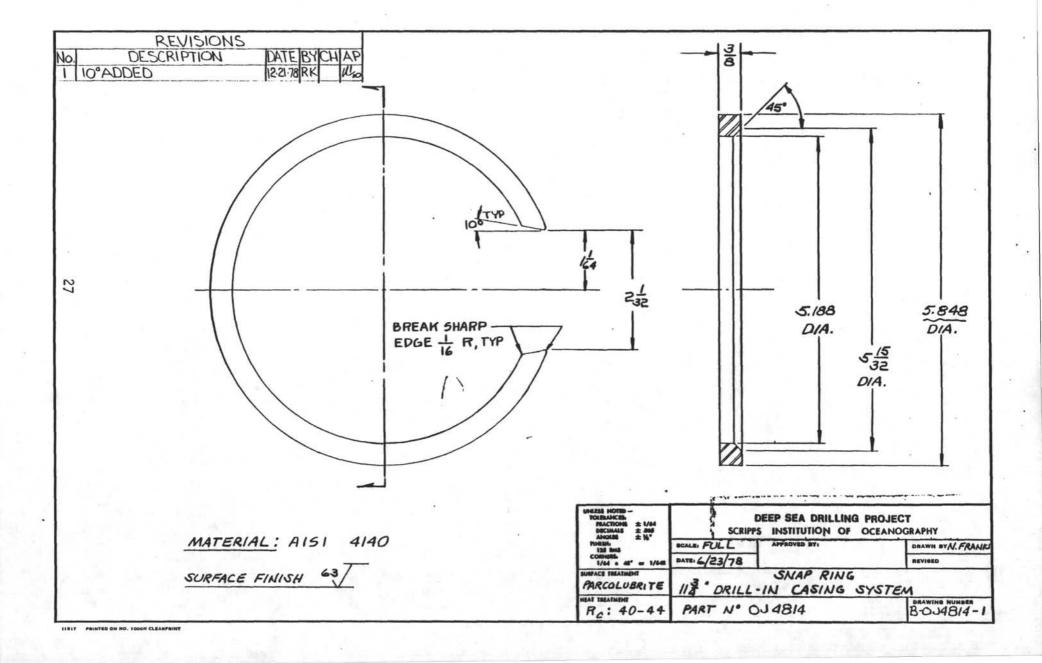
SUGGESTED VENDOR & PART NO.

Waldes Truarc #N-5000-81

QUANTITY:

Three Required

SCRIPP	DEEP SEA DRILLING PE	• • • • • • • • • • • • • • • • • • • •
SCALE :	APPROVED BY	DRAWN BY N. Franks
DATE: 6/26/78		REVISED
	Retaining Ring	
	11 3/4" Drill-In Casin	ıq System
Part No. O	J 4813	A-OJ4813



REVISIONS

No. DESCRIPTION DATE BY CH AP

1 NOTE ADDED 12:21-78 RK IUG

DESCRIPTION:

Scraper Ring

SIZE:

For 5 1/2 OD. Rod (Nom.)

MATERIAL:

Copper Alloy

SPECIFICATION:

MS-28776M2-49

QUANTITY:

One Regulred

NOTE: MODIFY BY WIDENING GAP APPROXIMATELY 3/16" TO ALLOW INSTALLATION. DO NOT USE EXPANDERS IF FURNISHED. BEYEL INSIDE LOWER EDGE AS REQUIRED TO AVOID CUTTING O-RING DURING INSTALLATION.

DEEP SEA DRILLING PROJECT SCRIPPS INSTITUTION OF OCEANOGRAPHY		
SCALE:	APPROVED BY	BRAWN BY N. Franks
DATE: 6/26/78		REVISED
1	Junk-Ring 11 3/4" Drill-In Casing System	
PART NO. O'J	4815-1	A-0J4815-1

DESCRIPTION:

Compression Spring

SIZE:

OD.:

.970 inches

Wire Size:

.105 dia.

Free Length:

2 inches

Rate:

49 lbs/inch

Solid Ht:

.820 inches

MATERIAL:

Music Wire, ASTM 228

Stainless Steel

SUGGESTED VENDOR AND PART NO.

LEE # LC-105L-3

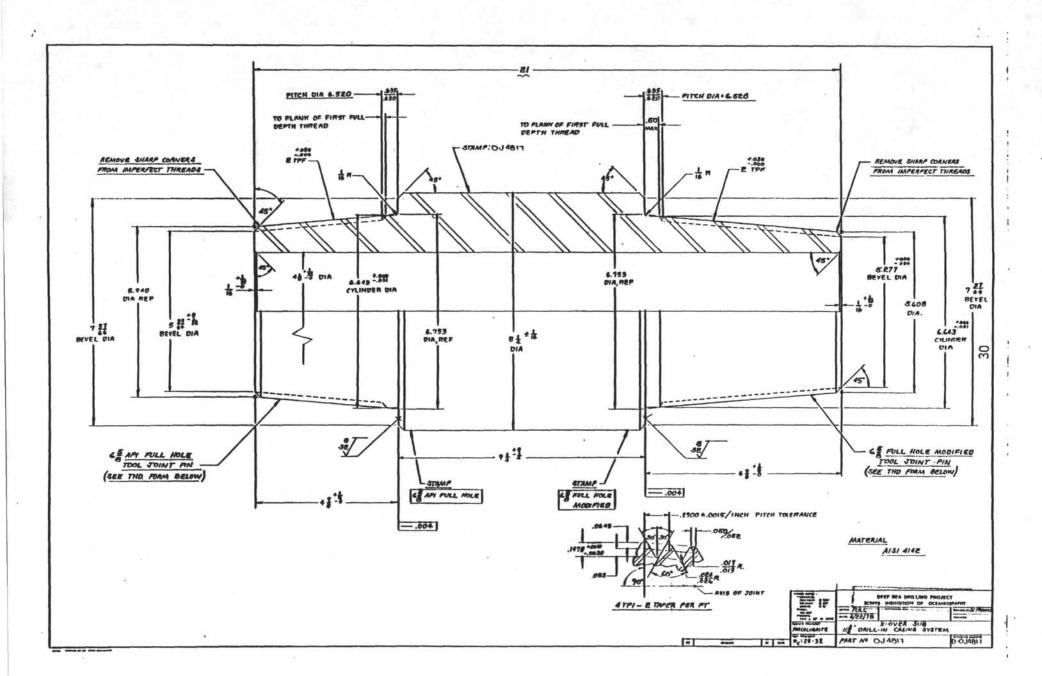
QUANTITY:

29

Six Required

	REVISIONS		
No.	DESCRIPTION	DATE BY CH	AP
1	S.S. WAS CAD, PLATE	12.21.78 RK	Wo

DEEP SEA DRILLING PROJECT SCRIPPS INSTITUTION OF OCEANOGRAPHY		
SCALE: APPROVED BY: DRAWN BY		DRAWN BY NSF
DATE: 6/26/78		REVISED
	Spring-Upper Dog 11 3/4" Drill-In Casing S	System
Part No. OJ	4816	A-0,14816-



0-Ring

SIZE:

5" ID. x 5 1/2 OD. x 1/4 W.

MATERIAL:

70 Durometer

Nitrile Rubber (BUNA N)

SPECIFICATION:

ARP-568-429

QUANTITY:

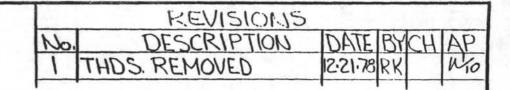
Two Required

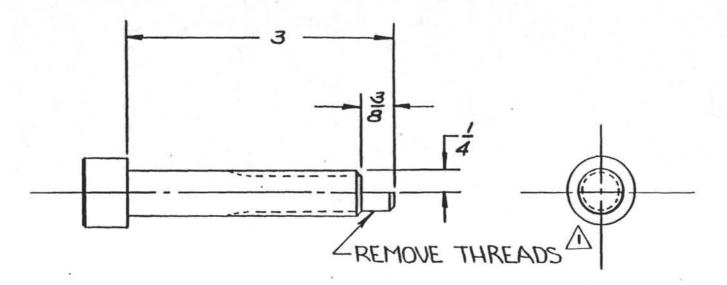
DEEP SEA DRILLING PROJECT SCRIPPS INSTITUTION OF OCEANOGRAPHY APPROVED BY DRAWN BY N. Franks SCALE: DATE: 6/26/78 REVISED 0-Ring

11 3/4" Drill-In Casing System

Part No. OJ 4818

A-OJ.4818





MATERIAL:

HEX SOCKET ALLOY STEEL CAP SCREW

		DEEP SEA DRILLI S INSTITUTION O	action of the property of the	
BCALE: FUL	L	APPROVED BYL	T 10	DRAWN BY AVSE
DATE: 8-2	3-78			REVISED
1134"	RELE	ASE SCREW -	SYSTE	RING M
		0.14819-1	N H	A-0J4819-

